

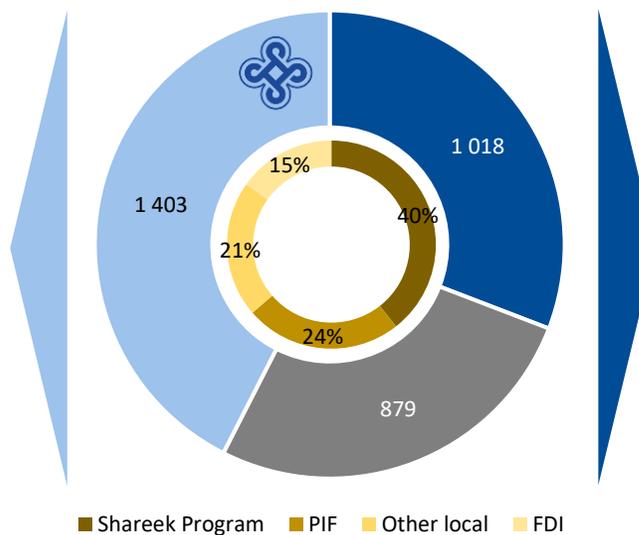
National Visions: KSA well placed to implement long-term plans due to substantial financial resources and continuity in leadership to see them through

National Investment Strategy – key enabler of \$3,3 trln. investments

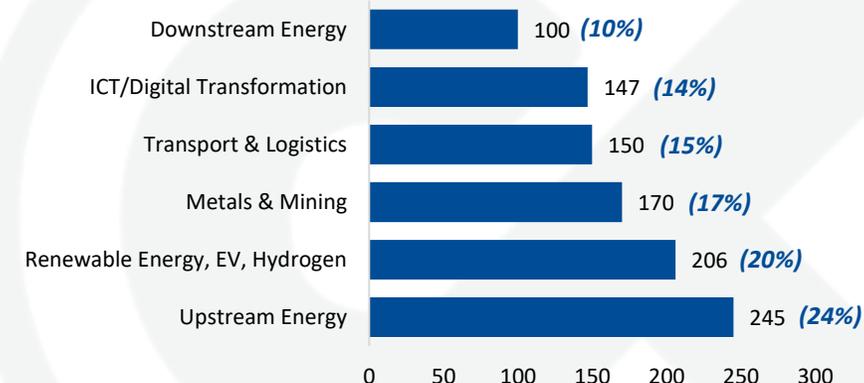


■ Investments estimated across 6 strategic sectors ■ Mega projects ■ Other Investments & key sectors

- **Shareek Program:** domestic investments of private sector companies, public - private partnership program.
- The program creates opportunities for **interaction with small and medium enterprises** and cumulative impacts on value chains as a whole within a **wide range of sectors** of the national economy.
- 1st wave approved in March 2023 for 12 projects of 8 companies with \$51,2bl investments.



\$1trln investments across 6 sectors



■ Shareek Program ■ PIF ■ Other local ■ FDI

\$879bl MEGA Projects

Sector	Project	Amount (\$bl)	Progress	Sector	Project	Amount (\$bl)	Progress
Mixed	NEOM	500	4%	Entertainment	Entertainment Ventures	5	4%
	New Murabba	100	0%		King Salman International Park	23	0%
	Jeddah Cultural Urban Revival	20	2%		Qiddiya	8,8	26%
	Red See Project	16	45%	Real Estate	Diryah Gate	20	15%
Tourism	Al Ula	15	11%	Housing	Roshn	90	3%
	Rua Al Madina	10	14%	Infrastructure	King Salman International Airport	30-50	0%
	Amaala	5,1	47%	TOTAL		879	6%
	Asir Project	3	10%				
	Boutique Group Hotels	1,5	0%				

- Goal: Aims to growth Riyadh as the world's top 10 largest city
- 30% of investments will be allocated, as it represent 50% of non-oil economy
- Population growth from 7,5ml to 20ml in 2030